

Acquisitions for AGenTM VERSO

Efficient Order Management

Auto-Graphics' new and completely redesigned EDI X.12 compliant Acquisitions module provides seamless integration between AGen VERSO's OPAC, cataloging and circulation modules to allow libraries to manage and track all ordering activities in real-time. The module has been designed from the ground-up to provide a significantly more streamlined workflow for library staff and to offer greater fiscal control, security and insight into the ordering process.

Title Management - Baseball books [Submit] [Close] [Help]

Sort By: Title States: Building
 Selection List: Baseball books Created: 12/31/2008
 Owned By: Stafford, John Expires: 11/23/2009

Add Titles to Selection List: [Search Catalog](#) [Manual Entry](#) [Upload MARC](#)

Results 1 - 9 of 9

| Title | Author | ISBN | Publisher | Branches | Copies | Price | Actions |
|--|------------------|------------|-----------------------------|-----------------|--------|-------|----------------------|
| Archiving early America [web site] / [selected by Web Feet]. | | | Archiving Early America, | Select a Branch | 0 | 0.00 | Delete |
| Baseball / [Bill Plunkett]. | Plunkett, Bill, | 1887068058 | Smart Apple Media, | Select a Branch | 0 | 0.00 | Delete Copy Above |
| Baseball : Fifth inning : 1930 - 1940 [videorecording] : Shadow ball / a film ... | | | Turner Broadcasting System, | Eastern branch | 4 | 12.22 | Delete Copy Above |
| Baseball : Third inning : 1910 - 1920 [videorecording] : The faith of fifty mi ... | | | Turner Broadcasting System, | Northern Branch | 4 | 12.22 | Delete Copy Above |
| Baseball's greatest hitters / by S.A. Kramer ; illustrated by Jim Campbell. | Kramer, Sydelle, | 0375805834 | Random House, | Select a Branch | 0 | 0.00 | Delete Copy Above |
| The Gospel according to ESPN : saints, saviors & sinners / edited by Jay Lovin ... | | 078686754X | Hyperion, | Select a Branch | 0 | 0.00 | Delete Copy Above |
| The Gospel according to ESPN : saints, saviors & sinners / edited | | 078686754X | Hyperion, | Northern Branch | 0 | 15.69 | Delete |

Selection list management module

- Complete integration with circulation, cataloging, OPAC, Z39.50 targets
- Sophisticated ordering tools: Selection Lists, Branch Distribution allocation
- Real-time fund calculation
- User-configurable order delivery and invoice options

Order detail record with fund and distribution

Order Detail Entry [Submit] [Close] [Help]

Transaction Information:
 Order Number: 20090120-000004 List Price: 16.76
 Title: Think of an eel / Karen Wallace ; illustrated by Mike Bostock. Quantity: 33
 Author: Wallace, Karen. Total Cost: 553.08
 Vendor: AG Cost less Discount: 486.75
 Add Bibliographic Records to Catalog?
 Material Type: Book

Item Detail:
[Assign Location, Fund and Quantity](#)

| Branch | Location | Holding Rec? | Fund | Fiscal Year | Requestor | Quantity | Cost | |
|----------------------|----------|--------------|------------|-------------|-----------|----------|--------|-------------|
| East Library Branch | | N | Books:2009 | | | 14 | 206.50 | Edit Delete |
| West Branch | | N | DVD:2009 | | | 3 | 44.25 | Edit Delete |
| South Branch Library | | N | Books:2009 | | | 5 | 73.75 | Edit Delete |
| North Branch Library | | N | Books:2009 | | | 11 | 162.25 | Edit Delete |

Funds to be Encumbered:

| Fund | Year | Amount | Free Fund Balance | % of Fund Available |
|---------------|--------|---------------|-------------------|---------------------|
| Books:2009 | 442.50 | 24542.04 | | 98.17 % available |
| DVD | 2009 | 44.25 | 99955.75 | 99.96 % available |
| Total: | | 486.75 | | |

Auto-Graphics' newly developed Acquisitions module includes:

EDI X.12 Compliant Option

Enables libraries to deliver orders directly to vendors using the EDI X.12 standard. AGenT VERSO Acquisitions supports 850 (ordering), 855 (acknowledgment), and 810 (invoice) transactions through a single system to all compliant vendors including – Baker & Taylor, Ingram, Book Wholesalers International (BWI), Bro-Dart Inc., Midwest Library & Midwest Tape.

Branch Profile Distribution Functionality

Provides branch level management; enables libraries to store unlimited numbers of profiles for book purchasing of predetermined quantities. These feed directly to the order at the time of order. Branch Profiling offers the flexibility to edit, override or augment orders at the time of purchase.

Robust Selection Lists Feature

Gives libraries the option to create and use an unlimited number of selection lists with the option to populate manually, from Z39.50 searches, or from MARC uploads. Branch libraries have the ability to individually add new titles on the fly which load directly to the order. In addition, the module automatically interfaces with interlibrary loan and circulation components to seamlessly manage lost and missing items.

Robust Vendor Management Options

Offers real-time access to vendor performance statistics. Provides libraries with the ability to create vendor aliases and subaccounts with linkages to local account numbers.

Detailed Fund Management Capabilities

Delivers libraries real-time access to the library funds. Funds can be assigned as many as five library-configured fund categories to satisfy local reporting needs. Fund management also provides alert thresholds per fund and the ability to better manage funds for the next year with multiple financial year rollover options.

Real-time fund calculations

| Fund Accounts for Fiscal Year 2009 | | | | | | | Close | Help |
|--|-------------|-------------|---------|-------------------|---------------|------|-------|------|
| Select Fiscal Year: 2009 ▾ | | | | | | | | |
| Calculated: Tuesday, January 20, 2009 11:26 AM | | | | | | | | |
| Fund Account | Allocated | Encumbered | Spent | Unencumbered Bal. | % Enc + Spent | Edit | | |
| Adult Fiction | \$24,000.00 | \$25,931.03 | \$0.00 | (\$1,931.03) | 108.05% used | | | |
| cheap skates | \$100.00 | \$263.30 | \$0.00 | (\$163.30) | 263.30% used | | | |
| Childrens fiction | \$9,000.00 | \$79.84 | \$0.00 | \$8,920.16 | .89% used | | | |
| Juvenile NF | \$10,000.00 | \$1,052.33 | \$0.00 | \$8,947.67 | 10.52% used | | | |
| Juvenile Non Fiction | \$19,000.00 | \$85.46 | \$99.92 | \$18,814.62 | .98% used | | | |
| Lynn's Best Books | \$1,000.00 | \$0.00 | \$0.00 | \$1,000.00 | .00% used | | | |
| Totals: | \$63,100.00 | \$27,411.96 | \$99.92 | \$35,588.12 | 43.60% used | | | |
| Add Fund | | | | | | | | |

Auto-Graphics offers library automation solutions through AGenT™, allowing customers to manage, share and search their resources. The AGenT integrated product suite – currently used by more than 6,000 libraries in North America – comprises a complete ILS system, a robust interlibrary loan (ILL) and consortial borrowing solution and a powerful federated search solution.

